

SHIMA SEIKI MFG., LTD.

Representative: Masahiro Shima, President

Code number: 6222

Stock listings: Tokyo Stock Exchange and Osaka Securities Exchange (1st section)

Notice regarding revision of earnings forecast

SHIMA SEIKI MFG., LTD. (the "Company") announced that it has revised its earnings forecast announced on January 27, 2012, based on recent performance trends.

Notes

Revised consolidated earnings forecast for the year ended March 31, 2012

(April 1, 2011 - March 31, 2012)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	38,500	1,500	-2,000	-1,700	-49.17
Revised forecast (B)	37,300	880	-210	-640	-18.54
Increase or decrease (B-A)	-1,200	-620	1,790	1,060	
Percentage change (%)	-3.1	-41.3	—	—	
<Reference> Actual data of the previous fiscal year	42,781	5,907	2,838	769	22.26

Revised non-consolidated earnings forecast for the year ended March 31, 2012

(April 1, 2011 - March 31, 2012)

	Net sales	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	32,000	-1,800	-1,800	-52.06
Revised forecast (B)	31,000	-260	-560	-16.22
Increase or decrease (B-A)	-1,000	1,540	1,240	
Percentage change (%)	-3.1	—	—	
<Reference> Actual data of the previous fiscal year	37,210	1,756	-117	-3.40

*The above figures were estimated according to the related information available at the time the data were made public. Hence, actual operating results may differ due to a variety of the factors arising in the future.