

SHIMA SEIKI MFG., LTD.

Representative: Masahiro Shima, President

Code number: 6222

Stock listings: Tokyo Stock Exchange and Osaka Securities Exchange (1st section)

Notice regarding revision of earnings forecast

SHIMA SEIKI MFG., LTD. (the "Company") announced that it has revised its earnings forecast announced on October 19, 2012, based on recent performance trends.

Notes

Revised consolidated earnings forecast for the year ending March 31, 2013 (April 1, 2012 - March 31, 2013)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	34,000	0	-1,400	-1,300	-37.98
Revised forecast (B)	34,000	0	1,400	700	20.45
Increase or decrease (B-A)	—	—	2,800	2,000	
Percentage change (%)	—	—	—	—	
<Reference> Previous results (FY2012)	37,327	883	-212	-642	-18.60

Revised non-consolidated earnings forecast for the year ending March 31, 2013 (April 1, 2012 - March 31, 2013)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	28,500	-300	-1,000	-1,000	-29.21
Revised forecast (B)	28,500	-300	1,000	300	8.76
Increase or decrease (B-A)	—	—	2,000	1,300	
Percentage change (%)	—	—	—	—	
<Reference> Previous results (FY2012)	31,036	178	-261	-564	-16.37

Reasons behind the revisions

Due to the continuing robust orders and depreciation of the yen, net sales and operating income for the fourth quarter are expected to increase. However, the performance forecast is left unchanged at this time because there is still some uncertainty. Ordinary income and net income is revised reflecting the foreign exchange gain posted in this third quarter. In addition, our assumed exchange rates for the year are ¥86 to the U.S. dollar and ¥115 to the euro.

*The above figures were estimated according to the related information available at the time the data were made public. Hence, actual operating results may differ due to a variety of the factors arising in the future.