

SHIMA SEIKI MFG., LTD.

Representative: Masahiro Shima, President

Code number: 6222

Stock listings: Tokyo Stock Exchange and Osaka Securities Exchange (1st section)

Notice regarding revision of earnings forecast and dividend forecast

SHIMA SEIKI MFG., LTD. (the "Company") announces that it has revised its fiscal earnings forecast announced on January 30, 2013 and its year-end dividend forecast announced on October 19, 2012, based on recent performance trends.

Notes

1. Revision of earnings forecast for the year ended March 31, 2013

(1) Revised consolidated earnings forecast for FY2013 (April 1, 2012 - March 31, 2013)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	34,000	0	1,400	700	Yen 20.45
Revised forecast (B)	34,900	-500	4,100	1,700	49.67
Increase or decrease (B-A)	900	-500	2,700	1,000	—
Percentage change (%)	2.6%	—	192.9	142.9	—
<Reference> Previous results (FY2012)	37,327	883	-212	-642	-18.60

(2) Revised non-consolidated earnings forecast for FY2013 (April 1, 2012 - March 31, 2013)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	28,500	-300	1,000	300	Yen 8.76
Revised forecast (B)	30,500	520	4,210	1,080	31.55
Increase or decrease (B-A)	2,000	820	3,210	780	—
Percentage change (%)	7.0%	—	321.0%	260.0	—
<Reference> Previous results (FY2012)	31,036	178	-261	-564	-16.37

2. Revision of year-end dividend forecast for the year ended March 31, 2013

(1) Details of revision to dividend forecast

	Dividend per share (Yen)				
	1 st quarter	2 nd quarter	3 rd quarter	Year-end	Total
Previous forecast (October 19, 2012)	—	—	—	Not decided	—
Revised forecast	—	—	—	15.00	25.00
Current results	—	10.00	—		
Previous results (FY2012)	—	17.50	—	22.50	40.00

(2) Reasons behind the revision of dividend forecast

The forecast of year-end dividend for the fiscal year ended March 31, 2013 had not been decided. However, after taking into consideration the earnings forecast as described above, the Company plans to pay a year-end dividend of 15 yen per share.

The Company treats return of profits to shareholders as a priority management issue and strives to maintain long-term stable dividends in the future as well.

*The above figures were estimated according to the related information available at the time the data were made public. Hence, actual operating results may differ due to a variety of the factors arising in the future.