

SHIMA SEIKI MFG., LTD.

Representative: Masahiro Shima, President

Code number: 6222

Stock listings: Tokyo Stock Exchange (1st section)

Notice regarding revision of earnings forecast

SHIMA SEIKI MFG., LTD. announces that it has revised its earnings forecast announced on May 1, 2013 based on recent performance trends.

Notes

Revision to earnings forecast

(1) Revised consolidated earnings forecast for the 2nd quarter of the year ending March 31, 2014

(April 1, 2013 – September 30, 2013)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	22,000	2,500	2,600	1,700	Yen 49.68
Revised forecast (B)	20,900	1,800	4,300	3,100	90.59
Increase or decrease (B-A)	-1,100	-700	1,700	1,400	
Percentage change (%)	-5.0	-28.0	65.4	82.4	
<Reference> Previous results (2 nd quarter of the fiscal year ended March 31, 2013)	14,660	-1,193	-2,751	-2,006	-58.61

(2) Revised consolidated earnings forecast for the year ending March 31, 2014

(April 1, 2013 - March 31, 2014)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	47,000	5,700	6,000	4,000	Yen 116.89
Revised forecast (B)	47,000	5,700	8,000	5,400	157.80
Increase or decrease (B-A)	—	—	2,000	1,400	
Percentage change (%)	—	—	33.3	35.0	
<Reference> Previous results (Fiscal year ended March 31, 2013)	34,970	-508	4,168	1,754	51.26

(3) Revised non-consolidated earnings forecast for the 2nd quarter of the year ending March 31, 2014
(April 1, 2013 – September 30, 2013)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	18,000	1,800	2,000	1,200	Yen 35.07
Revised forecast (B)	16,800	1,600	3,800	2,500	73.06
Increase or decrease (B-A)	-1,200	-200	1,800	1,300	
Percentage change (%)	-6.7	-11.1	90.0	108.3	
<Reference> Previous results (2 nd quarter of the fiscal year ended March 31, 2013)	11,398	-1,184	-2,210	-1,535	-44.85

(4) Revised non-consolidated earnings forecast for the year ending March 31, 2014
(April 1, 2013 - March 31, 2014)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	40,000	4,400	4,800	3,000	Yen 87.67
Revised forecast (B)	40,000	4,400	6,500	4,200	122.73
Increase or decrease (B-A)	—	—	1,700	1,200	
Percentage change (%)	—	—	35.4	40.0	
<Reference> Previous results (Fiscal year ended March 31, 2013)	30,571	521	4,218	1,081	31.59

*The above figures were estimated according to the related information available at the time the data were made public. Hence, actual operating results may differ due to a variety of the factors arising in the future.